

Dear Member

COUNCIL - MONDAY, 22ND FEBRUARY, 2016

Please find attached:

- 1) An information update on the Medium Term Financial Plan and Annual Budget for 2016/17 (Item 3 of the report of the Cabinet dated 3 February 2016); and
- 2) The report on setting the Council Tax for 2016/17 (Item 10 of the main agenda). This document was marked 'to follow' in the Council papers sent to you last week.

Hard copies will be sent to you in the post.

Yours sincerely

Melanie Stephens
Committee Administrator

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INFORMATION UPDATE**AGENDA ITEM 7****REPORT OF CABINET - 3 FEBRUARY 2016****ITEM 3 (Page 50) – MEDIUM TERM FINANCIAL PLAN AND ANNUAL BUDGET 2016/17**

1. This report updates members on details affecting the Council's budget and the Council Tax for 2016/17 that have become known since the Cabinet meeting on 3 February 2016.
2. The Cabinet's recommendation to the Council was that, for 2016/17, the Band D Council Tax should be set at £158.36, an increase of £2.60 or 1.67%. This was within the Government's referendum limit of a 2% increase set out within the provisional Local Government Finance Settlement. The final Settlement changed the referendum limit for all District Councils to an increase of 2% or more, and more than £5. This would represent a 3.2% Council Tax increase limit for this Council in 2016/17.
3. The final Settlement also provided a new transitional grant for those authorities most adversely affected by reductions in Revenue Support Grant. The Council is one of those authorities and is to receive a transitional grant of £111,120 for each of the next two years, to offset the loss of £2.240 million of Revenue Support Grant.
4. A minor adjustment was made to New Homes Bonus Grant, increasing the allocation received by £8,440. There were no other changes in grant.
5. Further information has also been received that clarifies the amount of grant to be received from the Government in relation to the funding for the cap on the small business ratepayers' multiplier in 2014/15 and 2015/16. As a result the expected level of income received by this Council for Business Rates has been reduced by £300,000.
6. The budget changes for 2016/17 identified in paragraphs 3, 4 and 5 above are summarised in the table below. Also shown is a budget reduction in the Planned Maintenance and Replacement Work budget to deliver a balanced budget in line with the Council's agreed budget strategy.

| | £ |
|--|-----------|
| Additional Grant | |
| Transitional Grant | (111,120) |
| New Homes Bonus | (8,440) |
| | |
| Reduced Business Rates Income | 300,000 |
| | |
| Reduction in Planned Maintenance and Replacement Work budget | (180,440) |

7. The General Fund Net Budget Requirement in recommendation (a) of Item 3 of the Cabinet's report to the Council dated 3 February 2016 will now be £17,191,771 for 2016/17. An amendment to this effect will be proposed at the Council meeting on 22 February.

For Further Information Contact:

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Background Papers:

MTFP Reports – Cabinet October 2015/
January 2016

COUNCIL – 22 FEBRUARY 2016

THE 2016/17 COUNCIL TAX

1. INTRODUCTION

- 1.1 Members are required to calculate and set the Council Tax for 2016/17.
- 1.2 The level of tax is determined by the spending needs of this Council, Hampshire County Council, the Police and Crime Commissioner for Hampshire, Hampshire Fire and Rescue Authority and the Town and Parish Councils. Although the District Council has no control over the expenditure of the other organisations, it has to ensure that the Council Tax is set at the right level to meet the combined budgets.
- 1.3 Members will have considered earlier in this agenda the recommended General Fund revenue budget for 2016/17, which is outlined in Section 3 below. Any changes made at that stage could change the Council Tax figures shown in this report.
- 1.4 The recommended Council Tax for every District Council area is shown in paragraph 10.5 of this report.
- # 1.5 Appendix 1 attached to this report supplements the prescribed layout of the recommendations by showing how the figures used in paragraph 10.3 have been arrived at.

2. THE 2016/17 COUNCIL TAX BILL

- 2.1 This report recommends a Council Tax level of £1,534.44 for 2016/17. This is an average figure based on a band 'D' property and is an increase of £52.13 (3.52%) over the equivalent figure for 2015/16.
- # 2.2 Each dwelling falls into one of eight valuation bands (A to H) for tax purposes. More details are given in Appendix 2.
- 2.3 The tax level is based upon the 2016/17 budgets of all precepting authorities in this area. The District, County Council, Police and Crime Commissioner and Fire and Rescue Authority elements of the total tax bill are the same throughout the area but the Town/Parish Councils each determine their own tax levels. There are 8 bands of Council Tax for each of the 37 Town/Parish areas, giving 296 separate tax figures.

- 2.4 If the recommendations in this report are accepted there will be a range of Band D Council Tax levies from £1,473.14 to £1,584.37. The average figures are as follows :-

| | 2015/16 | 2016/17 | INCREASE | |
|--|--------------|--------------|----------|------|
| | AVERAGE £ | AVERAGE £ | £ | % |
| New Forest District Council | 155.76 | 158.36 | 2.60 | 1.67 |
| Hampshire County Council | 1,037.88 | 1,079.28 | 41.40 | 3.99 |
| Police and Crime Commissioner for Hampshire | 157.33 | 160.46 | 3.13 | 1.99 |
| Hampshire Fire and Rescue Authority | 61.38 | 62.60 | 1.22 | 1.99 |
| | 1,412.35 | 1,460.70 | 48.35 | 3.42 |
| Parish/Town Councils | 69.96 | 73.74 | 3.78 | 5.40 |
| | 1,482.31 | 1,534.44 | 52.13 | 3.52 |

- 2.5 The proposed 2016/17 Council Tax for all areas is shown in paragraph 10.5 of this report.
- 2.6 There is a discount of 25% where only one adult lives in a dwelling, reductions for disabled persons whose homes have certain facilities, and a Council Tax Reduction scheme for persons with low incomes.
- 2.7 Council Tax bills can be payable by instalments from 1 April. The date of the first instalment only may have to be delayed slightly to ensure that there is a statutory period of 14 days between the date the bills are issued and the date the first payment becomes due.
- 2.8 The council tax leaflet will be provided in electronic form this year but a paper version of the leaflet will be provided on request.

3. NEW FOREST DISTRICT COUNCIL

- 3.1 The proposed 2016/17 General Fund budget requirement, elsewhere on this agenda, totals £17,191,771. After deducting retained Business Rates, Government support and collection fund adjustments of £6,164,800, the District Council needs to raise £11,026,971 through Council Tax. This would require a District Council Tax of £158.36 for a Band D property, which means there is an increase of £2.60 (1.67%) over the equivalent figure for 2015/16.

4. HAMPSHIRE COUNTY COUNCIL

- 4.1 Hampshire County Council met on the 18 February 2016 and set its precept upon this Council at £75,152,748. This results in a Band D Council Tax of £1,079.28, which represents an increase of £41.40 (3.99%) over the equivalent 2015/16 figure.

5. POLICE AND CRIME COMMISSIONER FOR HAMPSHIRE AUTHORITY

- 5.1 The Police and Crime Commissioner for Hampshire set a precept of £11,173,198 upon this Council. This results in a Band D Council Tax of £160.46, which represents an increase of £3.13 (1.99%) over the equivalent 2015/16 figure.

6. HAMPSHIRE FIRE AND RESCUE AUTHORITY

- 6.1 Hampshire Fire and Rescue Authority met to discuss setting its precept upon this Council at £4,358,982. This results in a Band D Council Tax of £62.60, which represents an increase of £1.22 (1.99%) over the equivalent 2015/16 figure. This will not formally be agreed until after this Council's meeting on the 22 February 2016 and therefore this Council's Chief Executive (s.151 Officer) has been given delegated authority to implement any variation upon final notification.

7. TOWN AND PARISH COUNCILS

- # 7.1 The Town and Parish Council precepts (Council Tax Requirements) for 2016/17 are detailed in Appendix 3 and total £5,134,706. This is an increase of £294,208 from 2015/16 and results in an average Band D Council Tax for 2016/17 of £73.74, an increase of £3.78 (5.40%) from 2015/16. The Council Tax Requirement figure is net of grants totalling £100,001 that the District Council is paying separately to the town and parish councils in relation to the Council Tax Reduction Scheme.

8. CRIME AND DISORDER IMPLICATIONS

- 8.1 There are no crime and disorder implications arising directly from this report.

9. ENVIRONMENTAL IMPLICATIONS

- 9.1 There are no environmental implications arising directly from this report.

10. RECOMMENDATIONS

The Council is recommended to resolve:

- 10.1 That it be noted that on 2 December 2015 the Council calculated the Council Tax Base for the year 2016/17:

- (a) for the whole Council area as 69,632.30 [Item T in the formula in Section 31B(1) of the Local Government Finance Act 1992, as amended (the “Act”)]; and
 - (b) for dwellings in those parts of its area to which a Parish precept relates as in the attached Appendix 3.
- 10.2 To calculate that the Council Tax requirement for the Council’s own purposes for 2016/17 (excluding Parish Precepts) is £11,026,971.
- 10.3 That the following amounts be calculated for the year 2016/17 in accordance with Sections 31A, 31B and 34 to 36 of the Local Government and Finance Act 1992 as amended by the Localism Act 2011: -
- (a) £142,052,117 being the aggregate of the amounts which the Council estimates for the items set out in Section 31A(2) of the Act taking into account all precepts issued to it by Parish Councils.
 - (b) £125,890,440 being the aggregate of the amounts which the Council estimates for the items set out in Section 31A(3) of the Act.
 - (c) £16,161,677 being the amount by which the aggregate at 10.3(a) above exceeds the aggregate at 10.3(b) above, calculated by the Council, in accordance with Section 31A(4) of the Act as its Council Tax requirement for the year. (Item R in the formula in Section 31B(1) of the Act).
 - (d) £232.10 being the amount at 10.3(c) above (Item R), all divided by the Council Tax Base, Item T (10.1(a) above), calculated by the Council, in accordance with Section 31B(1) of the Act, as the basic amount of its Council Tax for the year (including Parish precepts).
 - (e) £5,134,706 being the aggregate amount of all special items (Parish precepts) referred to in Section 34(1) of the Act (as per the attached Appendix 4).
 - (f) £158.36 being the amount at 10.3(d) above less the result given by dividing the amount at 10.3(e) above by Item T (10.1(a) above), calculated by the Council, in accordance with Section 34(2) of the Act, as the basic amount of its Council Tax for the year specifically for the District Council. There are no non-parished areas.

(g)

| LOCAL COUNCIL AREA | £ |
|------------------------------|--------|
| ASHURST & COLBURY | 187.01 |
| BEAULIEU | 173.84 |
| BOLDRE | 178.09 |
| BRAMSHAW | 177.42 |
| BRANSGORE | 208.62 |
| BREAMORE | 180.55 |
| BROCKENHURST | 200.85 |
| BURLEY | 175.57 |
| COPYTHORNE | 170.80 |
| DAMERHAM | 196.22 |
| DENNY LODGE | 192.16 |
| EAST BOLDRE | 196.45 |
| ELLINGHAM HARBRIDGE & IBSLEY | 189.91 |
| EXBURY & LEPE | 178.85 |
| FAWLEY | 266.70 |
| FORDINGBRIDGE | 240.43 |
| GODSHILL | 206.36 |
| HALE | 193.37 |
| HORDLE | 198.94 |
| HYDE | 176.54 |
| HYPHE & DIBDEN | 244.08 |
| LYMINGTON & PENNINGTON | 255.37 |
| LYNDHURST | 208.98 |
| MARCHWOOD | 262.40 |
| MARTIN | 187.87 |
| MILFORD-ON-SEA | 191.96 |
| MINSTEAD | 183.92 |
| NETLEY MARSH | 178.27 |
| NEW MILTON | 217.16 |
| RINGWOOD | 246.38 |
| ROCKBOURNE | 233.04 |
| SANDLEHEATH | 183.09 |
| SOPLEY | 226.38 |
| SWAY | 193.01 |
| TOTTON & ELING | 282.03 |
| WHITSBURY | 179.59 |
| WOODGREEN | 186.64 |

being the amounts given by adding to the amount at 10.3(f) above the amounts of the special item or items relating to dwellings in those parts of the Council's area mentioned above divided in each case by the amount at 10.1(b) above, calculated by the Council, in accordance with Section 34(3) of the Act, as the basic amounts of its Council Tax for the year for dwellings in those parts of its area to which one or more special items relate.

(h) These are the District plus Town/Parish Council elements only.
See below and page 8 for the full amounts of Council Tax.

| LOCAL COUNCIL AREA | A £ | B £ | C £ | D £ | E £ | F £ | G £ | H £ |
|------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|
| ASHURST & COLBURY | 124.68 | 145.45 | 166.24 | 187.01 | 228.57 | 270.12 | 311.69 | 374.02 |
| BEAULIEU | 115.90 | 135.21 | 154.53 | 173.84 | 212.47 | 251.10 | 289.74 | 347.68 |
| BOLDRE | 118.73 | 138.52 | 158.31 | 178.09 | 217.66 | 257.24 | 296.82 | 356.18 |
| BRAMSHAW | 118.29 | 137.99 | 157.71 | 177.42 | 216.85 | 256.27 | 295.71 | 354.84 |
| BRANSGORE | 139.09 | 162.26 | 185.45 | 208.62 | 254.98 | 301.34 | 347.71 | 417.24 |
| BREAMORE | 120.37 | 140.43 | 160.49 | 180.55 | 220.67 | 260.79 | 300.92 | 361.10 |
| BROCKENHURST | 133.91 | 156.22 | 178.54 | 200.85 | 245.48 | 290.11 | 334.76 | 401.70 |
| BURLEY | 117.05 | 136.56 | 156.07 | 175.57 | 214.58 | 253.60 | 292.62 | 351.14 |
| COPYTHORNE | 113.87 | 132.85 | 151.83 | 170.80 | 208.75 | 246.71 | 284.67 | 341.60 |
| DAMERHAM | 130.82 | 152.62 | 174.42 | 196.22 | 239.82 | 283.43 | 327.04 | 392.44 |
| DENNY LODGE | 128.11 | 149.46 | 170.81 | 192.16 | 234.86 | 277.56 | 320.27 | 384.32 |
| EAST BOLDRE | 130.97 | 152.80 | 174.63 | 196.45 | 240.10 | 283.76 | 327.42 | 392.90 |
| ELLINGHAM HARBRIDGE & IBSLEY | 126.61 | 147.71 | 168.81 | 189.91 | 232.11 | 274.31 | 316.52 | 379.82 |
| EXBURY & LEPE | 119.24 | 139.11 | 158.98 | 178.85 | 218.59 | 258.34 | 298.09 | 357.70 |
| FAWLEY | 177.81 | 207.43 | 237.07 | 266.70 | 325.97 | 385.23 | 444.51 | 533.40 |
| FORDINGBRIDGE | 160.29 | 187.00 | 213.72 | 240.43 | 293.86 | 347.29 | 400.72 | 480.86 |
| GODSHILL | 137.58 | 160.50 | 183.44 | 206.36 | 252.22 | 298.07 | 343.94 | 412.72 |
| HALE | 128.92 | 150.40 | 171.89 | 193.37 | 236.34 | 279.31 | 322.29 | 386.74 |
| HORDLE | 132.63 | 154.73 | 176.84 | 198.94 | 243.15 | 287.36 | 331.57 | 397.88 |
| HYDE | 117.70 | 137.31 | 156.93 | 176.54 | 215.77 | 255.00 | 294.24 | 353.08 |
| HYPHE & DIBDEN | 162.73 | 189.84 | 216.97 | 244.08 | 298.32 | 352.56 | 406.81 | 488.16 |
| LYMINGTON & PENNINGTON | 170.25 | 198.62 | 227.00 | 255.37 | 312.12 | 368.87 | 425.62 | 510.74 |
| LYNDHURST | 139.33 | 162.54 | 185.77 | 208.98 | 255.42 | 301.86 | 348.31 | 417.96 |
| MARCHWOOD | 174.94 | 204.09 | 233.25 | 262.40 | 320.71 | 379.02 | 437.34 | 524.80 |
| MARTIN | 125.25 | 146.12 | 167.00 | 187.87 | 229.62 | 271.37 | 313.12 | 375.74 |
| MILFORD-ON-SEA | 127.98 | 149.30 | 170.64 | 191.96 | 234.62 | 277.27 | 319.94 | 383.92 |
| MINSTEAD | 122.62 | 143.05 | 163.49 | 183.92 | 224.79 | 265.66 | 306.54 | 367.84 |
| NETLEY MARSH | 118.85 | 138.66 | 158.47 | 178.27 | 217.88 | 257.50 | 297.12 | 356.54 |
| NEW MILTON | 144.78 | 168.90 | 193.04 | 217.16 | 265.42 | 313.67 | 361.94 | 434.32 |
| RINGWOOD | 164.26 | 191.63 | 219.01 | 246.38 | 301.13 | 355.88 | 410.64 | 492.76 |
| ROCKBOURNE | 155.37 | 181.25 | 207.15 | 233.04 | 284.83 | 336.61 | 388.41 | 466.08 |
| SANDLEHEATH | 122.07 | 142.40 | 162.75 | 183.09 | 223.78 | 264.46 | 305.16 | 366.18 |
| SOPLEY | 150.93 | 176.07 | 201.23 | 226.38 | 276.69 | 326.99 | 377.31 | 452.76 |
| SWAY | 128.68 | 150.12 | 171.57 | 193.01 | 235.90 | 278.79 | 321.69 | 386.02 |
| TOTTON & ELING | 188.03 | 219.36 | 250.70 | 282.03 | 344.70 | 407.37 | 470.06 | 564.06 |
| WHITSBURY | 119.73 | 139.68 | 159.64 | 179.59 | 219.50 | 259.41 | 299.32 | 359.18 |
| WOODGREEN | 124.43 | 145.17 | 165.91 | 186.64 | 228.11 | 269.59 | 311.07 | 373.28 |

being the amounts given by multiplying the amounts at 10.3(g) above by the number which, in the proportion set out in Section 5(1) of the Act is applicable to dwellings listed in a particular valuation band divided by the number which in that proportion is applicable to dwellings listed in

valuation Band D, calculated by the Council, in accordance with Section 36(1) of the Act, as the amounts to be taken into account for the year in respect of categories of dwellings listed in different valuation bands.

- 10.4 That it be noted that Hampshire County Council, the Police and Crime Commissioner for Hampshire and the Hampshire Fire and Rescue Authority have issued precepts for 2016/17 to the Council in accordance with Section 40 of the Local Government Finance Act 1992, for each category of dwellings in the Council's area as indicated below:

PRECEPTING AUTHORITY

| PRECEPTING AUTHORITY | A | B | C | D | E | F | G | H |
|--|--------|----------|----------|----------|----------|----------|----------|----------|
| | £ | £ | £ | £ | £ | £ | £ | £ |
| HAMPSHIRE COUNTY COUNCIL | 719.52 | 839.44 | 959.36 | 1,079.28 | 1,319.12 | 1,558.96 | 1,798.80 | 2,158.56 |
| POLICE AND CRIME COMMISSIONER FOR HAMPSHIRE AUTHORITY | 106.97 | 124.80 | 142.63 | 160.46 | 196.12 | 231.78 | 267.43 | 320.92 |
| HAMPSHIRE FIRE AND RESCUE AUTHORITY | 41.73 | 48.69 | 55.64 | 62.60 | 76.51 | 90.42 | 104.33 | 125.20 |
| | 868.23 | 1,012.93 | 1,157.63 | 1,302.34 | 1,591.75 | 1,881.16 | 2,170.57 | 2,604.68 |

- 10.5 That the Chief Executive (S.151 Officer) be given delegated authority to implement any variation to the overall level of Council Tax arising from the final notification of the Hampshire Fire and Rescue Authority precept.
- 10.6 That, having calculated the aggregate in each case of the amounts at 10.3(h) and 10.4 above, the Council, in accordance with Section 30 of the Local Government Finance Act 1992 (as amended by the Localism Act 2011), hereby sets the following amounts as the amounts of Council Tax for the year 2016/17 for each part of its area and for each of the categories of dwellings shown on the next page:-

| LOCAL COUNCIL AREA | A | B | C | D | E | F | G | H |
|------------------------------|----------|----------|----------|----------|----------|----------|----------|----------|
| | £ | £ | £ | £ | £ | £ | £ | £ |
| ASHURST & COLBURY | 992.90 | 1,158.38 | 1,323.87 | 1,489.35 | 1,820.32 | 2,151.28 | 2,482.25 | 2,978.70 |
| BEAULIEU | 984.12 | 1,148.14 | 1,312.16 | 1,476.18 | 1,804.22 | 2,132.26 | 2,460.30 | 2,952.36 |
| BOLDRE | 986.95 | 1,151.45 | 1,315.94 | 1,480.43 | 1,809.41 | 2,138.40 | 2,467.38 | 2,960.86 |
| BRAMSHAW | 986.51 | 1,150.92 | 1,315.34 | 1,479.76 | 1,808.60 | 2,137.43 | 2,466.27 | 2,959.52 |
| BRANSGORE | 1,007.31 | 1,175.19 | 1,343.08 | 1,510.96 | 1,846.73 | 2,182.50 | 2,518.27 | 3,021.92 |
| BREAMORE | 988.59 | 1,153.36 | 1,318.12 | 1,482.89 | 1,812.42 | 2,141.95 | 2,471.48 | 2,965.78 |
| BROCKENHURST | 1,002.13 | 1,169.15 | 1,336.17 | 1,503.19 | 1,837.23 | 2,171.27 | 2,505.32 | 3,006.38 |
| BURLEY | 985.27 | 1,149.49 | 1,313.70 | 1,477.91 | 1,806.33 | 2,134.76 | 2,463.18 | 2,955.82 |
| COPYTHORNE | 982.09 | 1,145.78 | 1,309.46 | 1,473.14 | 1,800.50 | 2,127.87 | 2,455.23 | 2,946.28 |
| DAMERHAM | 999.04 | 1,165.55 | 1,332.05 | 1,498.56 | 1,831.57 | 2,164.59 | 2,497.60 | 2,997.12 |
| DENNY LODGE | 996.33 | 1,162.39 | 1,328.44 | 1,494.50 | 1,826.61 | 2,158.72 | 2,490.83 | 2,989.00 |
| EAST BOLDRE | 999.19 | 1,165.73 | 1,332.26 | 1,498.79 | 1,831.85 | 2,164.92 | 2,497.98 | 2,997.58 |
| ELLINGHAM HARBRIDGE & IBSLEY | 994.83 | 1,160.64 | 1,326.44 | 1,492.25 | 1,823.86 | 2,155.47 | 2,487.08 | 2,984.50 |
| EXBURY & LEPE | 987.46 | 1,152.04 | 1,316.61 | 1,481.19 | 1,810.34 | 2,139.50 | 2,468.65 | 2,962.38 |
| FAWLEY | 1,046.03 | 1,220.36 | 1,394.70 | 1,569.04 | 1,917.72 | 2,266.39 | 2,615.07 | 3,138.08 |
| FORDINGBRIDGE | 1,028.51 | 1,199.93 | 1,371.35 | 1,542.77 | 1,885.61 | 2,228.45 | 2,571.28 | 3,085.54 |
| GODSHILL | 1,005.80 | 1,173.43 | 1,341.07 | 1,508.70 | 1,843.97 | 2,179.23 | 2,514.50 | 3,017.40 |
| HALE | 997.14 | 1,163.33 | 1,329.52 | 1,495.71 | 1,828.09 | 2,160.47 | 2,492.85 | 2,991.42 |
| HORDLE | 1,000.85 | 1,167.66 | 1,334.47 | 1,501.28 | 1,834.90 | 2,168.52 | 2,502.13 | 3,002.56 |
| HYDE | 985.92 | 1,150.24 | 1,314.56 | 1,478.88 | 1,807.52 | 2,136.16 | 2,464.80 | 2,957.76 |
| HYPHE & DIBDEN | 1,030.95 | 1,202.77 | 1,374.60 | 1,546.42 | 1,890.07 | 2,233.72 | 2,577.37 | 3,092.84 |
| LYMINGTON & PENNINGTON | 1,038.47 | 1,211.55 | 1,384.63 | 1,557.71 | 1,903.87 | 2,250.03 | 2,596.18 | 3,115.42 |
| LYNDHURST | 1,007.55 | 1,175.47 | 1,343.40 | 1,511.32 | 1,847.17 | 2,183.02 | 2,518.87 | 3,022.64 |
| MARCHWOOD | 1,043.16 | 1,217.02 | 1,390.88 | 1,564.74 | 1,912.46 | 2,260.18 | 2,607.90 | 3,129.48 |
| MARTIN | 993.47 | 1,159.05 | 1,324.63 | 1,490.21 | 1,821.37 | 2,152.53 | 2,483.68 | 2,980.42 |
| MILFORD-ON-SEA | 996.20 | 1,162.23 | 1,328.27 | 1,494.30 | 1,826.37 | 2,158.43 | 2,490.50 | 2,988.60 |
| MINSTEAD | 990.84 | 1,155.98 | 1,321.12 | 1,486.26 | 1,816.54 | 2,146.82 | 2,477.10 | 2,972.52 |
| NETLEY MARSH | 987.07 | 1,151.59 | 1,316.10 | 1,480.61 | 1,809.63 | 2,138.66 | 2,467.68 | 2,961.22 |
| NEW MILTON | 1,013.00 | 1,181.83 | 1,350.67 | 1,519.50 | 1,857.17 | 2,194.83 | 2,532.50 | 3,039.00 |
| RINGWOOD | 1,032.48 | 1,204.56 | 1,376.64 | 1,548.72 | 1,892.88 | 2,237.04 | 2,581.20 | 3,097.44 |
| ROCKBOURNE | 1,023.59 | 1,194.18 | 1,364.78 | 1,535.38 | 1,876.58 | 2,217.77 | 2,558.97 | 3,070.76 |
| SANDLEHEATH | 990.29 | 1,155.33 | 1,320.38 | 1,485.43 | 1,815.53 | 2,145.62 | 2,475.72 | 2,970.86 |
| SOPLEY | 1,019.15 | 1,189.00 | 1,358.86 | 1,528.72 | 1,868.44 | 2,208.15 | 2,547.87 | 3,057.44 |
| SWAY | 996.90 | 1,163.05 | 1,329.20 | 1,495.35 | 1,827.65 | 2,159.95 | 2,492.25 | 2,990.70 |
| TOTTON & ELING | 1,056.25 | 1,232.29 | 1,408.33 | 1,584.37 | 1,936.45 | 2,288.53 | 2,640.62 | 3,168.74 |
| WHITSBURY | 987.95 | 1,152.61 | 1,317.27 | 1,481.93 | 1,811.25 | 2,140.57 | 2,469.88 | 2,963.86 |
| WOODGREEN | 992.65 | 1,158.10 | 1,323.54 | 1,488.98 | 1,819.86 | 2,150.75 | 2,481.63 | 2,977.96 |

For Further Information:

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Background Papers

Published Documents

APPENDIX 1

SOURCE OF FIGURES SHOWN IN PARAGRAPH 10.3 OF THE REPORT

(a) (b) (c)

For the purposes of the recommendation, the estimated total net revenue expenditure of the Council for 2016/17 has to be shown i.e. including General Fund and Housing Revenue Account (HRA) budgets and Town/Parish Council precepts: -

| | Expenditure | Income | Council Tax Requirement |
|---------------------|--------------------|--------------------|--------------------------------|
| | £ | £ | £ |
| General Fund | 108,804,241 | 97,777,270 | 11,026,971 |
| HRA | 28,113,170 | 28,113,170 | 0 |
| Town/Parish Precept | 5,134,706 | 0 | 5,134,706 |
| | <u>142,052,117</u> | <u>125,890,440</u> | <u>16,161,677</u> |
| | (a) | (b) | (c) |

(d) This is the combined District Council and Town/Parish Council Tax at Band D: -

| | £ |
|---------------------|---------------|
| District | 158.36 |
| Average Town/Parish | 73.74 |
| | <u>232.10</u> |

(e) £5,134,706 is the total of the Town/Parish Council precepts as shown in Appendix 3.

(f) £158.36 is the District Council Tax at Band D. The sequence of figures in 10.3 (a) to (f) is intended to start from estimated total net 2016/17 expenditure, deduct grants and precepts and arrive at the net District Council Tax figure.

(g) This shows the Combined District and Town/Parish Council Tax for each area at Band D.

(h) Shows the figures in (g) for each valuation band.

APPENDIX 2

VALUATION BANDS

All dwellings have been valued by the Inland Revenue for the purpose of Council Tax. Valuations are based on property prices at April 1991. There are eight valuation bands and each dwelling has been placed into one of these bands according to its assessed value at that time. Band A is the lowest. The higher the band, the higher the charge will be. See the table below: -

| BAND | | RANGE OF VALUES | | PROPORTION |
|------|------|-----------------|------------|------------|
| A | Upto | £40,000 | | £1.00 |
| B | Over | £40,000 | - £52,000 | £1.17 |
| C | Over | £52,000 | - £68,000 | £1.33 |
| D | Over | £68,000 | - £88,000 | £1.50 |
| E | Over | £88,000 | - £120,000 | £1.83 |
| F | Over | £120,000 | - £160,000 | £2.17 |
| G | Over | £160,000 | - £320,000 | £2.50 |
| H | Over | £320,000 | - | £3.00 |

For every £1.00 of Council Tax for a band 'A' property, a band 'B' property will be charged £1.17 - and so on. Any discounts and reductions would make the difference less than this.

Taxpayers in band 'A' who fulfil the criteria for a reduction under the Disability Reduction Regulations will receive a reduction on their bill equivalent to the difference between the band 'A' and band 'B' charge.

APPENDIX 3

SUMMARY OF LOCAL COUNCIL REQUIREMENTS

| LOCAL COUNCIL | 2016/17 | | | | | |
|--------------------------------|------------------|----------------|------------------|------------------|--------------|-----------------|
| | SPENDING | GRANT | COUNCIL | TAX BASE | COUNCIL | COUNCIL |
| | REQUIREMENT | | TAX | | TAX PER | TAX |
| | EXCLUDING | | REQUIREMENT | | BAND D | INC. / (-) DEC. |
| GRANTS | | | PROPERTIES | | FROM | |
| | £ | £ | £ | | £ | £ |
| ASHURST AND COLBURY | 26,450 | 213 | 26,237 | 915.80 | 28.65 | 0.26 |
| BEAULIEU | 8,000 | 64 | 7,936 | 512.70 | 15.48 | 0.11 |
| BOLDRE | 21,000 | 231 | 20,769 | 1,052.60 | 19.73 | 1.00 |
| BRAMSHAW | 6,620 | 60 | 6,560 | 344.20 | 19.06 | 2.07 |
| BRANSGORE | 91,759 | 1,359 | 90,400 | 1,798.50 | 50.26 | 3.88 |
| BREAMORE | 4,000 | 64 | 3,936 | 177.40 | 22.19 | 0.33 |
| BROCKENHURST | 79,180 | 474 | 78,706 | 1,852.30 | 42.49 | 10.84 |
| BURLEY | 13,649 | 182 | 13,467 | 782.30 | 17.21 | 0.10 |
| COPYTHORNE | 15,150 | 155 | 14,995 | 1,205.70 | 12.44 | 0.11 |
| DAMERHAM | 8,750 | 148 | 8,602 | 227.20 | 37.86 | 0.14 |
| DENNY LODGE | 5,232 | 54 | 5,178 | 153.20 | 33.80 | 1.76 |
| EAST BOLDRE | 15,000 | 243 | 14,757 | 387.40 | 38.09 | 0.12 |
| ELLINGHAM HARBRIDGE AND IBSLEY | 19,175 | 148 | 19,027 | 603.00 | 31.55 | -0.20 |
| EXBURY AND LEPE | 2,350 | 88 | 2,262 | 110.40 | 20.49 | -20.16 |
| FAWLEY | 500,293 | 12,129 | 488,164 | 4,505.80 | 108.34 | 5.27 |
| FORDINGBRIDGE | 187,217 | 4,020 | 183,197 | 2,232.20 | 82.07 | -0.24 |
| GODSHILL | 10,735 | 127 | 10,608 | 221.00 | 48.00 | 0.01 |
| HALE | 8,984 | 91 | 8,893 | 254.00 | 35.01 | 1.65 |
| HORDLE | 98,143 | 1,476 | 96,667 | 2,381.90 | 40.58 | 0.28 |
| HYDE | 9,500 | 18 | 9,482 | 521.60 | 18.18 | -1.10 |
| HYPHE AND DIBDEN | 639,916 | 12,115 | 627,801 | 7,323.50 | 85.72 | 4.32 |
| LYMINGTON AND PENNINGTON | 690,908 | 14,327 | 676,581 | 6,974.10 | 97.01 | 1.73 |
| LYNDHURST | 71,665 | 838 | 70,827 | 1,399.20 | 50.62 | 2.11 |
| MARCHWOOD | 216,100 | 2,729 | 213,371 | 2,050.80 | 104.04 | 1.69 |
| MARTIN | 5,828 | 52 | 5,776 | 195.70 | 29.51 | 1.46 |
| MILFORD-ON-SEA | 94,262 | 823 | 93,439 | 2,781.10 | 33.60 | 0.38 |
| MINSTEAD | 9,500 | 82 | 9,418 | 368.50 | 25.56 | -0.54 |
| NETLEY MARSH | 16,364 | 119 | 16,245 | 816.00 | 19.91 | 0.46 |
| NEW MILTON | 616,684 | 11,663 | 605,021 | 10,289.10 | 58.80 | 6.25 |
| RINGWOOD | 462,991 | 9,995 | 452,996 | 5,146.60 | 88.02 | 0.00 |
| ROCKBOURNE | 12,333 | 93 | 12,240 | 163.90 | 74.68 | -0.21 |
| SANDLEHEATH | 7,004 | 41 | 6,963 | 281.60 | 24.73 | 0.12 |
| SOPLEY | 20,500 | 401 | 20,099 | 295.50 | 68.02 | -0.28 |
| SWAY | 58,949 | 508 | 58,441 | 1,686.40 | 34.65 | 3.11 |
| TOTTON AND ELING | 1,171,216 | 24,766 | 1,146,450 | 9,270.50 | 123.67 | 9.73 |
| WHITSBURY | 2,200 | 28 | 2,172 | 102.30 | 21.23 | -0.95 |
| WOODGREEN | 7,100 | 77 | 7,023 | 248.30 | 28.28 | 1.95 |
| | 5,234,707 | 100,001 | 5,134,706 | 69,632.30 | 73.74 | |

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